

LETTER OF INSTRUCTION

Gift Description _____

Donor Name(s) _____

Address _____

City _____ State _____ ZIP _____

This Letter of Instruction is to provide you with notification that we respectfully request that all assets from our above-mentioned gift to the WELS Foundation, Inc. be distributed in the following manner:

_____ % to _____

_____ % to _____

_____ % to _____

_____ % to _____

By checking this box, we hereby request that assets from any future gift or gifts to WELS Foundation, Inc. be distributed in the same manner as set forth above unless we provide other direction with such future gift.

With this Letter of Instruction, we reserve the right to change this distribution request, if we provide another Letter of Instruction to the WELS Foundation, Inc. at a later date.

For requested distributions to WELS or ministries in fellowship with WELS, should any of the listed ministries no longer be in existence or no longer be in Christian fellowship with WELS at the termination of the gift, we request that the respective portion of the distribution be used in a manner deemed appropriate by the Board of Directors or other appropriate governing body of the WELS Foundation, Inc.

For requested distributions to 501(c)(3) charities that are not in fellowship with WELS, should the charity no longer be in existence as a qualified charitable organization, we request that the respective portion of the distribution be used in a manner deemed appropriate by the Board of Directors or other appropriate governing body of the WELS Foundation, Inc. We agree that no more than 10% of the residual shall be distributed to any organization not in fellowship with WELS.

Signed this _____ day of _____, _____.
Month Year

Signature (Donor)

Signature (Donor)

The WELS Foundation, Inc. hereby gratefully acknowledges receipt of this Letter of Instruction.

Signed this _____ day of _____, _____.
Month Year

Signature (WELS Foundation)

Signature (WELS Foundation)